

Marty Armbruster Quoted in Wall Street Journal on Pimco

The resignation last fall of Bill Gross, manager of one of the country's largest mutual funds, has meant closer investor scrutiny of Pacific Investment Management Company.

The announcement also garnered national media attention, including The Wall Street Journal - which interviewed Marty Armbruster, President of Treybourne Wealth Planners of Greenwood.

The WJS article on November 11, 2014 explained how Gross' departure from Pimco's Total Return Fund changed the fund's makeup. The WSJ said that investors had taken about \$50 billion out of the Total Return Fund since Gross left the firm to manage the Janus Global Unconstrained Bond Fund.

WSJ reported that Janus Global had generated \$430 million in new money since Gross' arrival.

Armbruster was quoted as saying his firm had reduced its exposure to the Pimco Total Return Fund. "In the past, we had not been monitoring month to month that closely, but we are now," he told WSJ. "We are evaluating our future with all Pimco funds."

Treybourne Wealth Planners of Greenwood manages more than \$168 million for clients.

A fee-only registered investment advisor (RIA), Treybourne Wealth offers personalized wealth management, investment management, and retirement planning services to their clients on the Southside of Indianapolis and across 12 states.

Armbruster is a Certified Financial Planner® (CFP®) and a Personal Financial Specialist (PFS). Consistently named a Five Star Best in Client Satisfaction Wealth Manager by Indianapolis Monthly magazine, he is often quoted by publications for his perspective on investment and market developments and strategies.